

Amy Fogle

CEO | Wealth Manager | Financial Strategist for Attorneys

Amy Fogle is CEO of Milestone, a national suite of financial companies that serve the legal industry. She is a mom to three young girls. Amy has dedicated her career to providing innovative financial and wealth management solutions to plaintiffs, trial lawyers, and business owners.

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∫ milestone[™]

milestoneseventh.com

Recipient of the Market State PERFECT Legal Services Innovation Award 2023

As seen in:



Streamlining Settlements: Amy Fogle of Milestone



Trauma-informed Settlement Planning for Survivors



The Legal Vendor Podcast With Milestone (Episode #3)



Milestone Is a 2023 Inc. 5000 Honoree



How Financial Advisors Can Double Their AUM Without Adding Clients

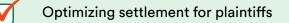
Signature speaking topics:



Financial strategies for trial lawyers and law firms



Streamlining settlement in mass tort, class action and multi-party litigation



- Financial planning for survivors of sexual abuse who are seeking justice
- Tax strategies for large income earners
- Being a female CEO in the legal and financial industries



Leading a 100% female C-suite and multiple companies

