



Amy Fogle

CEO | Wealth Manager | Financial Strategist for Attorneys

Amy Fogle is CEO of Milestone, a national suite of financial companies that serve the legal industry. She is a mom to three young girls. Amy has dedicated her career to providing innovative financial and wealth management solutions to plaintiffs, trial lawyers, and business owners.



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As seen in:



**Streamlining Settlements:
Amy Fogle of Milestone**



**Trauma-informed Settlement
Planning for Survivors**



**The Legal Vendor Podcast
With Milestone (Episode #3)**



**Milestone Is a 2023 Inc. 5000
Honoree**



**How Financial Advisors Can
Double Their AUM Without
Adding Clients**



To book Amy for a speaking opportunity,
please email jordyn@milestoneseventh.com

Signature speaking topics:



Financial strategies for trial lawyers and law firms



Streamlining settlement in mass tort, class action and multi-party litigation



Optimizing settlement for plaintiffs



Financial planning for survivors of sexual abuse who are seeking justice



Tax strategies for large income earners



Being a female CEO in the legal and financial industries



Leading a 100% female C-suite and multiple companies